

HFFCIL/BSE/NSE/EQ/04/2025-26

Date: 11-04-2025

To, BSE Limited, Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001. Scrip Code- 543259	To, The National Stock Exchange of India Limited, The Listing Department, Bandra Kurla Complex, Mumbai- 400 051. Scrip Symbol- HOMEFIRST
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Sub: Outcome of the meeting of the Committee of Directors and Review Committee

Ref: Qualified institutions placement of fully paid-up equity shares of face value ₹2 each (the “Equity Shares”) by Home First Finance Company India Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42, 23(1)(b) and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”).

Dear Sir/ Madam,

Further to our earlier intimation dated April 08, 2025 in relation to the Issue, we wish to inform you that the Committee of Directors and Review Committee at its meeting held today i.e., April 11, 2025 has, *inter alia*, passed the following resolutions:

- Approved the closure of the Issue today i.e., April 11, 2025 pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- Determined and approved the Issue price of ₹ 970.00 per Equity Share (including a premium of ₹ 968.00 per Equity Share), which is at a discount of 4.83% (i.e. ₹ 49.25 per Equity Share) to the floor price of ₹1019.25 per Equity Share, as determined in terms of SEBI ICDR Regulations, upon the closure of the Issue, determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations and further approving the allocation of 1,28,86,597 Equity Shares to be allotted to the eligible qualified institutional buyers (“QIBs”) in the Issue;
- Approved and finalised the confirmation of allocation note to be sent to the eligible QIBs, intimating them of allocation of Equity Shares pursuant to the Issue;
- Approved and adopted the placement document dated April 11, 2025 in connection with the Issue, copy of the same is being made available on the website of the Company at www.homefirstindia.com.

The meeting of the Committee commenced at 8:30 p.m. and concluded at 8:45 p.m.

In this relation we are filing the placement document dated April 11, 2025 with your office. The Issue was opened on April 08, 2025 and the same was intimated to you pursuant to our letter dated April 08, 2025.

Further, as per the SEBI (Prohibition of Insider Trading) Regulations, 2015 and Company’s Code of Conduct for Regulating, Monitoring and Reporting of Trading by Designated Persons (“Code”), the trading window for dealing in the securities of the Company had already been closed for all ‘Designated Persons’ as per the Code.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This disclosure will also be hosted on the website of the Company at www.homefirstindia.com

Thanking you,

For **Home First Finance Company India Limited**

Shreyans Bachhawat
Company Secretary and Compliance Officer
ACS NO: 26700